

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Cathleen Hawk (CONS/PE)

Case No. 11CEPR00850

Atty Horton, Lisa (for Carl Hawk – Conservator)

Atty Rindlisbacher, Curtis D. (Court Appointed for Conservatee)

Probate Status Hearing Re: Failure to File Inventory and Appraisal; Failure to File First Account

	e: 53		CARL HAWK, husband, was appointed Conservator of the Person and Estate on 10/27/11. Letters of Conservatorship were issued on 10/28/11.	NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 08/13/14 Minute Order from 08/13/14 states: Attorney Horton will be filing a Substitution of Attorney.
	nt. from 02221	3,	Inventory & Appraisal was due in March 2012.	The Department of Labor's
	062813, 092713, 011614, 051514,		The First Account was due in October 2012.	investigation is still ongoing.
	314		Status II a suin a Dan autilla d 07/00/12 atutas	Substitution of Attorney filed
	Aff.Sub.Wit.		Status Hearing Report filed 06/20/13 states: The conservatee is to receive a profit sharing	08/29/14 substituted Lisa Horton
	Verified		distribution from her previous employment at	in as new counsel for Carl
	Inventory	Х	Simonian Packing Companuy. No distributions have been made to the	Hawk.
	PTC		conservatee as of yet and the conservator	Need Inventory & Appraisal.
	Not.Cred.		has been informed that there is an ongoing investigation by the Department of Labor	1. Need inventory & Applaisal.
	Notice of		arising from complaints with the profit sharing	2. Need First Account and
	Hrg		plan. Eric Tristan, investigator with the Department of Labor stated on 06/20/13 that	Report of Conservator.
	Aff.Mail		the investigation is still on-going. He further	
	Aff.Pub.		indicated that it is a large investigation	
	Sp.Ntc.		involving numerous parties, but that he is hopeful it will resolve soon. As the	
	Pers.Serv.		investigation is still ongoing, the conservator	
	Conf.		has still not been able to take possessions of any assets of the conservatorship estate and	
-	Screen		therefore is unable to file an Inventory &	
-	Letters		Appraisal or Accounting. A continuance of	
-	Duties/Supp		90 days is requested.	
-	Objections		Status Hearing Report filed 09/25/13 states:	
	Video Receipt		According to Eric Tristan, the Department of Labor investigator handling the investigation	
	Cl Report		regarding the proposed conservatee's profit	
	9202		sharing plan, the investigation remains ongoing and there is no set date that the	
	Order		investigation will be resolved, but he hopes it	
	Aff. Posting		will be in the near future. Petitioner therefore	Reviewed by: JF
	Status Rpt		requests a 90 day continuance.	Reviewed on: 11/06/14
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 1 - Hawk

Rachael Lynn Bingham-Mathia (GUARD/P)

Case No. 12CEPR00908

Atty Kharazi, H. Ty (for Guardians/paternal grandparents Cathy Amero and Gary Amero Atty Stegall, Nancy J (for Petitioner/mother Teresa Mathia)

Petition for Termination of Guardianship

Ag	e: 6 years		TER
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Co	nt. from	Ī	gu
	Aff.Sub.Wit.		
✓	Verified		A٨
	Inventory		pa
	PTC		ter
	Not.Cred.		Fat
	Notice of		
✓	Hrg		Pa
	Aff.Mail	W/	De
✓		1	Pa
	Aff.Pub.		Mc
	Sp.Ntc.		Mo
	Pers.Serv.		
	Conf.		.
	Screen		Pe
	Letters		ab Pe
	Duties/Supp		gu
	Objections		ca
	Video		An
	Receipt		ар
	CI Report	Χ	ter
	9202		she
√	Order		CU
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			Ra
	Ass D. II		Oc
	Aff. Posting		ord Oc
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

2

TERESA MATHIA, mother, is petitioner.

CATHY AMERO and GARY AMERO, paternal grandmother and step grandfather, were appointed auardians after a court trial on 3/19/14.

AMANDAJOY MATHIA, biological paternal great-aunt, is the former temporary guardian.

Father: THOMAS BINGHAM-MATHIA

Paternal grandfather: Douglas Bingham,

Deceased

aternal grandmother: Cathy Amero

Maternal grandfather: Chad Jones Maternal grandmother: Rebecca Jones

Petitioner states she is a fit mother and able to competently care for Rachael. Petitioner states she consented to the guardianship when Rachael was to be cared for by her paternal great-aunt AmandaJoy Mathia. At the time of the appointment of AmandaJoy as temporary guardian, Petitioner states she had sole legal and physical custody. Her father had court-ordered supervised visitation.

Racheal lived with AmandaJoy since October 2011. She was Rachael's court ordered temporary guardian from October 2012 through April 16, 2014.

Please see additional page

NEEDS/PROBLEMS/COMMENTS:

- 1. Need proof of service of the Notice of Hearing on:
 - a. Cathy Amero (guardian/paternal grandmother)
 - b. Gary Amero (guardian/paternal stepgrandfather)
 - c. Thomas Bingham-Mathia (father)
 - d. Chad Jones (maternal grandfather)
 - e. Rebecca Jones (maternal grandmother)

Note: Notice to Guardians Cathy Amero and Gary Amero and the father, Thomas Bingham-Mathia was sent in care of their attorney.
California Rules of Court 7.51 (a) requires notice to be mailed directly to the person entitled to notice.
Probate Code § 1214 states if the person who is entitled to notice has an attorney then notice shall also be mailed to their attorney.

Notice to Chad Jones and Rebecca Jones was mailed in care of attorney Cindy J. Hopper. Ms. Hopper substituted out as their attorney of record on 10/31/14.

Reviewed by: KT
Reviewed on: 11/6/14
Updates:
Recommendation:
File 2 – Bingham-Mathia

2

2 Rachael Lynn Bingham-Mathia (GUARD/P)

Case No. 12CEPR00908

Petitioner states she voluntarily participated in extensive counseling with Jeanne Galbraith, M.S. LMFT. Before counseling she feels her past prevented her from being the mother Rachael needed. She now sees that her past does not define her and she can, and will be, a great mother.

In addition, Petitioner states she voluntarily started a 12 week parenting program through Fresno Family Counseling Center.

Petitioner states she has concerns regarding the current guardianship and Rachael's well-being in Arizona. Rachael has told her that she has been left unsupervised with her biological father, Thomas. Thomas should not be left unsupervised with Rachael, pursuant to the Court order. Thomas has supervised visits because of his molestation tendencies, including being molested by his older brother. Petitioner feels that Rachael will become a victim of molestation if left alone with Thomas.

Petitioner states that when Rachael came for a visit she noticed a bruise on her arm. When asked about it Rachael stated that Gary Amero grabbed her in anger. Petitioner states she immediately called the police and notified CPS. In addition to the possible physical abuse, Rachael endures frequent arguing and yelling at the Amero home.

Petitioner alleges Rachael suffers from asthma and is not being treated in Arizona.

Petitioner alleges the Amero's restrict Rachael's access to private phone calls with her.

Rachael is unhappy in Arizona. When she visits in California she begs to stay.

Court Investigator Julie Negrete's Report filed on 11/3/14.

Atty

3

Schorling, Douglas D. (for Co-Administrators)

(1) First and Final Report of Special Co-Administrators and Co-Administrators on Waiver of Account and (2) Petition for Allowance of Compensation to Co-Administrators and Attorney for Ordinary Services, (3) for Allowance of Compensation to Attorney for Extraordinary Services, and (4) for Final Distribution

DO	D: 12-21-12	ROBERT SHAW, GAYDEN L. SCHORLING,	NEEDS/PROBLEMS/COMMENTS:
		and DOUGLAS D. SCHORLING, First Cousins of the Decedent and Co-Administrators with Limited IAEA without bond, are Petitioners.	1. Need waivers of account pursuant to Probate Code §10954 from: - Bobbi A. Schorling (First Cousin)
—	Aff.Sub.Wit.	Accounting is waived (?)	- Cheryl Reuben (First Cousin) 2. Need Notice of Hearing.
~	Inventory	I&A: \$655,522.13 POH: \$515,024.24 plus a 1995 Pontiac	3. Need proof of service of Notice of
*	PTC Not.Cred.	Monte Carlo	Hearing at least 15 days prior to the hearing pursuant to Probate Code
	Notice of X Hrg	Co-Administrators (Statutory): \$16,110.44 (to be divided equally between two of the Co-Administrators Robert Shaw and	§11000 on: - Bobbi A. Schorling - Cheryl Reuben
	Aff.Mail x Aff.Pub.	Gayden L. Schorling)	4. The Court may require proof of
	Sp.Ntc. Pers.Serv.	Attorney (Statutory): \$16,110.44 (Note: Co-Administrator Douglas D.	service of Notice of Hearing with a copy of the petition at least 15 days
-	Conf.	Schorling is the attorney for the three Co-Administrators.)	prior to the hearing pursuant to and Probate Code §1252 on:
	Duties/Supp Objections	Attorney (Extraordinary): \$20,000.00 (Need declaration/ itemization))	 Laura Woodward (Kemp & Associates) (Request for Special Notice filed 6-3-13)
	Video Receipt	Closing: \$10,000.00 (for anticipated expenses including estate income taxes	- Sharlene Battaglia (Request for Special Notice filed 1-7-13)
✓	CI Report 9202	and Decedent's personal income taxes)	- Thomas Carro (Defective Request for Special Notice filed 5-23-13)
	Order X	Distribution pursuant to intestate succession:	
		Bobbi A. Schorling, Cheryl Reuben, Gayden L. Schorling, Robert Shaw, and	SEE ADDITIONAL PAGES
	Aff. Posting	Douglas D. Schorling: An undivided 20%	Reviewed by: skc
\parallel	Status Rpt	interest in the estate.	Reviewed on: 11-6-14
\parallel	UCCJEA Citation	1	Updates: Recommendation:
	FTB Notice	1	File 3B - Marden
	I ID MONCE	1	rile 3b - Maideii

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NEEDS/PROBLEMS/COMMENTS (Continued):

5. Petitioners request that the Co-Administrators' statutory compensation be split between two of the Co-Administrators, Robert Shaw and Gayden D. Schorling, and that Attorney Douglas D. Schorling, who is the third Co-Administrator, but is also the attorney for the Co-Administrators, receive the entire amount of statutory compensation as attorney. The Court may require clarification or authority for this request with reference to Cal. Rules of Court 7.706(a), which states:

(a) Personal representative's compensation only

Notwithstanding the provisions of the decedent's will, a personal representative who is an attorney may receive the personal representative's compensation but may not receive compensation for legal services as the attorney for the personal representative unless the court approves the right to compensation for legal services in advance and finds the arrangement is to the advantage, benefit, and best interest of the decedent's estate.

<u>Note</u>: It does not appear that Mr. Schorling has requested approval in advance for compensation as an attorney pursuant to the above Rule of Court. As such, it appears that his statutory compensation may be limited to a one-third share of the Co-Administrators' statutory compensation, instead of the two other Co-Administrators splitting it half each.

- 6. Need Declaration in Support of Attorney's Compensation for Extraordinary Services pursuant to Probate Code §10811 and Cal. Rules of Court 7.702, 7.703.
- 7. Petitioners request a closing reserve of \$10,000.00 due to anticipated potential additional taxes and expenses, and request to distribute the balance of the reserve without further Court order.

However, consistent with the Court's recent practice, if Court determines an informal accounting of the closing reserve is warranted, Court will set a Status Hearing as follows:

Wednesday, May 13, 2015 at 9:00 am in Dept. 303 for an Informal Accounting of the \$10,000.00 Closing Reserve.

Pursuant to Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required. The filing of the Informal Accounting of Closing Reserve will not generate a new hearing date.

- 8. The estate contains a 1995 Pontiac Monte Carlo that is considered to have no value as discussed at #17(i). If personal property is to be distributed in undivided interests, need written consent of all distributees pursuant to Local Rule 7.12.3. Alternatively, if the vehicle is to be distributed to one of the heirs, the Court may require consent of that heir.
- 9. Need order. Note that per Local Rule. 7.6.1., monetary distributions must be stated in dollars.

6 Barbara Jean Henderson (Estate)

Atty

Case No. 14CEPR00360

Rindlisbacher, Curtis D. (for Lori Morgan and Linda Spadier – Administrators/Petitioners)

(1) Report of Administrator and Petition for its Settlement on Waiver of Account, (2) for Allowance of Compensation to Attorneys for Ordinary Services and (3) for Final Distribution

DOD: 03/29/14			LORI MORGAN and LINDA SPADIER, Administrators, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
			Accounting is waived.	
Со	nt. from		1 & A - \$245,000.00	
	Aff.Sub.Wit.		POH - \$169,148.72	
✓	Verified		(\$167,148.72 is cash)	
✓	Inventory		Administrators - waived	
✓	PTC		7 Adrimisirators Walvea	
√	Not.Cred.		Attorney - \$7,900.00	
✓	Notice of		(statutory)	
✓	Hrg	/	Costs - \$1,565.43 (filing	
Ě	Aff.Mail	w/	fees, publication, certified copies,	
-	Aff.Pub.		probate referee)	
-	Sp.Ntc.			
	Pers.Serv. Conf.		Distribution, pursuant to intestate	
	Screen		succession and agreement among the parties, is to:	
	Letters 06/04	/14	parties, is to:	
	Duties/Supp		Lori Morgan - \$52,561.10, plus 1/3	
	Objections		interest in household furniture and	
	Video		furnishings	
	Receipt		Linda Spadier- \$52,561.10, plus 1/3	
	CI Report		interest in household furniture and	
✓	9202		furnishings	
✓	Order		Lieg Beilen #50 5/1 00 mls 1/0	
	Aff. Posting		Lisa Bailon - \$52,561.09, plus 1/3 interest in household furniture and	Reviewed by: JF
	Status Rpt		furnishings, and 100% interest in 2010	Reviewed on: 11/06/14
	UCCJEA		Toyota Camry	Updates:
 	Citation			Recommendation: SUBMITTED
Ľ	FTB Notice			File 6 – Henderson

7 Atty

Juanita Herrold-Schulte Trust dtd 10/31/12 (Trust) Case No. 14CEPR00877

Helon, Marvin T. (for Lee R. Schulte – successor trustee/Petitioner)

Petition for Determination of Property Subject to Trust

DOD: 06/16/14				E R. SCHULTE, successor Trustee of the	NEEDS/PROBLEMS/COMMENTS:
	. 00/ 10/ 14			ANITA HERROLD-SCHULTE TRUST, is Petitioner.	NLEDS/FROBLEMS/COMMENTS:
Co	nt. from		Ре 1.	Philioner states: On 10/31/12, JUANITA HERROLD-SCHULTE ("Settlor") created the JUANITA HERROLD-SCHULTE TRUST (the "Trust").	The Petition alleges that the Citizens Trust account #61W-034663 listed on schedule A of the Trust is the same account that now
/			2.		bears account #6163-1286.
Ě	Verified			successor Trustee of the Trust upon the death of Settlor on 06/16/14.	The Court may require documentation that the
	Inventory		3.	Schedule A of the Trust identifies initial trust	accounts are indeed one
-	PTC			property, which includes Settlor's separate	and the same.
	Not.Cred.			property brokerage account with Citizens	
 ✓	Notice of			Trust identified as acct. #6W1-034663. Petitioner alleges that Schedule A shows	
	Hrg			Settlor's intent to transfer the account to	
	Aff.Mail	w/		the Trust.	
	Aff.Pub.		4.	At the date of her death, the account at Citizens Trust was titled in the name of	
	Sp.Ntc.			Juanita Herrold-Schulte bearing account	
	Pers.Serv.			number 6163-1286. Petitioner alleges that	
	Conf.			as a result of a change in broker dealers	
	Screen			used by Citizens Trust the account number was changed from 6W1-034663 to 6163-	
	Letters			1286.	
	Duties/Supp		5.	The Court should confirm that account	
	Objections			6163-1286 with Citizens Trust is now the	
	Video			property of the Trust and trust estate. Such confirmation is necessary for the	
	Receipt			administration of the Trust.	
	CI Report		6.	The Settlor's Will, executed the same day as	
	9202			the Trust, provides that her separate	
✓	Order			property pass to the Trust upon her death. Petitioner states that the Citizens Trust	
	Aff. Posting			account is the decedent's separate	Reviewed by: JF
	Status Rpt		_	property.	Reviewed on: 11/06/14
	UCCJEA		/.	The requested determination as to the Trust ownership of the Citizens Trust account	Updates:
	Citation			should not affect the ultimate beneficiaries	Recommendation:
	FTB Notice			or entitlement to the property, but will allow	File 7 – Herrold-Schulte
				for the property to pass and be distributed	
				without the expense and delay of a probate of decedent's estate.	
			Pe	Hitioner prays for an Order:	
				Confirming and determining that the	
				described account at Citizens Trust is the	
				property of the Trust and trust estate, and should be held, administered and	
				distributed by petitioner as successor	
				Trustee subject to the terms of the Trust.	

Tommy Bonilla (Det Succ)
Rindlisbacher, Curtis D. (for Petitioners) Atty

Petition to Determine Succession to Real Property (Prob. C. 13151)

			remon to belefinine succession to kedi ri	
DO	DOD: 07/15/2012		TERESA J. BONILLA, spouse, MICHAEL	NEEDS/PROBLEMS/COMMENTS:
			ROBERT BONILLA, son, and JOSHUA	1 Allerd on 111 december 21 de les
			THOMAS BONILLA, son, are petitioners.	1. Attachment 11 does not provide the
			40 days since DOD	decedent's interest in the real property.
Со	nt. from		40 days since DOD	ргорену.
	Aff.Sub.Wit.		No other proceedings	
√	Verified			
	Inventory		I & A - \$45,000.00	
	PTC		Decedent died intestate.	
	Not.Cred.		Bocodoffi died imestate.	
	Notice of		Petitioners request Court	
✓	Hrg		determination that decedent's interest	
✓	Aff.Mail	w/	in real property located at 247 E. Pleasant Ave, Coalinga, ca pass 1/3 rd	
	Aff.Pub.		to Teresa J. Bonilla, 1/3 rd to Michael	
	Sp.Ntc.		Robert Bonilla, and 1/3 rd to Thomas	
	Pers.Serv.		Bonilla pursuant to intestate succession.	
	Conf.		30000331011.	
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 11/06/2014
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 8 – Bonilla

Renge, Lawson K. (for Kenneth A. Niino – Executor)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 8-1-03	K
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	L
Cont. from 041114, 052314	
Aff.Sub.Wit.	۱ ۲
Verified	•
Inventory	F
PTC	C
Not.Cred.	þ
Notice of	s
Hrg	re
Aff.Mail	F
Aff.Pub.	r
Sp.Ntc.	þ
Pers.Serv.	S
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Letters	r
Duties/Supp	fi
Objections	۷
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Receipt	C
CI Report	
9202	
Order	
Aff. Posting	
Status Rpt	
UCCJEA	
Citation	
FTB Notice	

KENNETH A. NIINO, son was appointed Executor will full IAEA authority without bond on 11/14/2013.

Letters issued on 11/14/2013.

Minute Order of 11/14/2013 set this matter for hearing.

Former Status Hearing re Filing of Inventory and Appraisal filed 05/14/2014 states the purpose of filing a probate petition was to secure the appointment of a personal representative of the Estate which was required by Stewart Title of California, 8355 N. Fresno, Fresno, Ca 93720 for execution of a reconveyance/closure documents pertaining to real property that was not the subject of probate proceedings.

There are no assets in this Estate subject to probate distribution and, accordingly, the personal representative does not intend to file an Inventory and Appraisal. All matters with the exception of the need for appointment of a personal representative as herein declared do not require probate administration.

NEEDS/PROBLEMS/COMMENTS:

Continued from 05/23/2014.

1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.

Reviewed by: LV
Reviewed on: 11/06/2014
Updates:
Recommendation:
File 10 – Niino

Atty

Amador, Catherine A (for Maria De Los Angeles Rodriguez- Conservator)

Status Hearing Re: Filing of the Inventory and Appraisal

Age: 70 MARIA DE LOS ANGELES RODRIGUEZ, step granddaughter, was appointed Conservator of the Person and Estate on 07/10/2014, with funds to be deposited in Blocked Account. Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf.	
Conservator of the Person and Estate on 07/10/2014, with funds to be deposited in Blocked Account. Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv.	-
Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv.	
Cont. from	
Cont. from	a
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Letters issued 07/25/2014. Receipt and Acknowledgment of Order the Deposit of Money Into Blocked accordilated 08/19/2014 indicates \$7,451.68 was received. Minute Order of 07/02/2014 set this Status Hearing for the filling of the Inventory and Appraisal.	
Verified Receipt and Acknowledgment of Order the Deposit of Money Into Blocked according filed 08/19/2014 indicates \$7,451.68 was received. Notice of Hrg	
Inventory	
PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. the Deposit of Money Into Blocked accordilated 08/19/2014 indicates \$7,451.68 was received. Minute Order of 07/02/2014 set this Status Hearing for the filing of the Inventory and Appraisal.	or
Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv.	
Notice of Hrg Minute Order of 07/02/2014 set this Status Hearing for the filing of the Inventory and Appraisal. Sp.Ntc. Pers.Serv.	
Hrg Minute Order of 07/02/2014 set this Status Hearing for the filing of the Inventory and Appraisal. Sp.Ntc. Pers.Serv.	
Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Hearing for the filing of the Inventory and Appraisal.	
Aff.Pub. Sp.Ntc. Pers.Serv.	
Sp.Ntc. Pers.Serv.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	
Status Rpt	
UCCJEA	
Citation	
FTB Notice	

NEEDS/PROBLEMS/COMMENTS:

 Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing.
 Status Reports must comply with the applicable code requirements.
 Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.

Reviewed by: LV

Reviewed on: 11/06/2014

Updates:

Recommendation:

File 11 – Arevalo

11

Petty, Jonathon L. (for Kristen Peterson – Executor)

Status Hearing Re: Filing of the Inventory and Appraisal

authority without bond, on 06/25/2014. Letters issued on 06/25/2014. Aff. Sub. Wit. Verified Inventory PTC Not.Cred. Nofice of Hrg Aff. Minute Sp. Nitc. Pers. Serv. Conf. Screen Letters Duffles/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Authority without bond, on 06/25/2014. 1. Need Inventory and Appraisal of current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Stati Report shall be served on all necessary parties. Reviewed by: LV Reviewed by: LV Reviewed on: 11/06/2014 Updates: Recommendation:	DOD: 10/02/2013	KRISTEN PETERSON, daughter, was	NEEDS/PROBLEMS/COMMENTS:
Cont. from Aff. Sub. Wit. Verified Inventory PTC Not. Cred. Nofice of Hrg Aff. Mail Aff. Pub. Sp. Ntc. Pers. Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Letters issued on 06/25/2014. Minute Order of 06/12/2014 set this Status Hearing for the filing of the Inventory and Appraisal. Current written status report pursuant to Local Rule 7.5 which status in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Statu Report shall be served on all necessary parties. Reviewed by: LV Reviewed by: LV Reviewed on: 11/06/2014 Updates: Recommendation:		appointed Executor with limited IAEA	
Aff.Sub.Wit. Verified Inventory Inventory PTC Not.Cred. Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Dutles/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation		,	, , , , , , , , , , , , , , , , , , , ,
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Mail Aff.Posting Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Minute Order of 06/12/2014 set this Status Hearing for the filling of the Inventory and Appraisal. Minute Order of 06/12/2014 set this Status Hearing for the filling of the Inventory and Appraisal. Minute Order of 06/12/2014 set this Status Hearing for the filling of the Inventory and Appraisal. Minute Order of 06/12/2014 set this Status Hearing for the filling of the Inventory and Appraisal. Minute Order of 06/12/2014 set this Status Hearing for the filling of the Inventory and Appraisal. Minute Order of 06/12/2014 set this Status Hearing for the filling of the Inventory and Appraisal. Minute Order of 06/12/2014 set this Status Hearing for the filling of the Inventory and Appraisal. Status Hearing for the filling of the Inventory and Appraisal. Minute Order of 06/12/2014 set this Status Hearing for the filling of the Inventory and Appraisal. Status Hearing for the filling of the Inventory and Appraisal. Minute Order of 06/12/2014 set this Status Hearing for the filling of the Inventory and Appraisal. Minute Order of 06/12/2014 set this Status Hearing for the filling of the Inventory and Appraisal. Minute Order of 06/12/2014 set this Status Hearing for the Inventory and Appraisal. Minute Order of 06/12/2014 set this Status Hearing for the Inventory and Appraisal. Status Hearing for the liting of the Inventory and Appraisal. Status Hearing for the liting of the Inventory and Appraisal. Notice of the status hearing, to days before the hearing status hearing was before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing status hearing, to days before the hearing status hearing, to days before the hearing status hearing, to days before the he	Cont from	Letters issued on 06/25/2014.	pursuant to Local Rule 7.5 which
Verified Inventory Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Mail Aff.Posting Order PGC Order Aff. Posting Status Rpt UCCJEA Citation		Minute Order of 06/12/2014 set this	
Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report P7202 Order Aff. Posting Status Rpt UCCJEA Citation Inventory and Applicable. days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Report shall be served on all necessary parties. Reviewed by: LV Reviewed by: LV Reviewed on: 11/06/2014 Updates: Recommendation:	Verified		
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Order Aff. Posting Status Rpt UCCJEA Citation Reviewed by: LV Reviewed on: 11/06/2014 Updates: Recommendation:	CI Report		
Aff. Posting Status Rpt UCCJEA Citation Reviewed by: LV Reviewed on: 11/06/2014 Updates: Recommendation:			
Status Rpt UCCJEA Uitation Reviewed on: 11/06/2014 Updates: Recommendation:			
UCCJEA Updates: Citation Recommendation:			-
Citation Recommendation:			
			•
FTB Notice File 12 – Peterson	FTB Notice		File 12 – Peterson

Powell, Hanno T., of Powell and Pool (for Petitioner Kimberly K. Hall)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 11/14/2013		}	KIMBERLY KYLE HALL, daughter, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner, and requests appointment	CONTINUED FROM 10/29/14
			as Executor without bond.	COMMOD TROM 10/27/14
			Full IAEA – OK	The Petition indicates that the
Cont. from 100114,				decedent had a will, however, no copy of the will is attached to the
102914			Will dated – NEED WILL	petition and the original will does not
	Aff.Sub.Wit.		Residence: Fresno	appear to have been deposited with
ř	Verified		Publication: The Business Journal	the Court. Need copy of will and original will deposited with the court.
	Inventory			
	PTC No. d		Estimated Value of the Estate:	
✓	Not.Cred.	<u> </u>	Personal property - \$300,000.00	Note: The petition is requesting
*	Notice of Hrg		Probate Referee: RICK SMITH	appointment as Executor without bond.
✓	Aff.Mail	w/	Trobate Referee. RICK SMITT	The Examiner is unable to verify these
✓	Aff.Pub.	**/		details without a copy of the will. The petition cannot go forward without a
	Sp.Ntc.			copy of the will and the original will must
	Pers.Serv.			be deposited with the court.
	Conf.			
	Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video			
_	Receipt			
_	CI Report			
Ļ	9202	ļ		
✓	Order			Parisarua di Inne 15
	Aff. Posting			Reviewed by: JF
	Status Rpt UCCJEA			Reviewed on: 11/06/14 Updates:
	Citation			Recommendation:
	FTB Notice	<u> </u>		File 13 - Oppelt
	I ID NOICE			Tile 10 - Oppell

Marcus Thomas Areyano (Estate)

Bagdasarian, Gary G. (for Lanae Areyano – Administrator)

Status Hearing Re: Filing of the Bond and Receipt for the Blocked Account

DOD: 2 05 14	LANAS AREVANO Developer viere	·
DOD: 3-25-14	LANAE AREYANO, Daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Administrator with Limited	1. Need Receipt and Acknowledgment
	IAEA with bond of \$13,500.00 and	of Order to Deposit Money Into
	deposits of \$1,663.00 to be placed into a blocked account on 10-7-14.	Blocked Account.
	a biocked account on 10-7-14.	
Aff.Sub.Wit.	At the hearing on 10-7-14, the Court	Note: The Order to Deposit Money Into Blocked Account appears to be
Verified	signed the Order for Probate and the	based on the Declaration filed
Inventory	Order to Deposit Money Into Blocked Account and set this status hearing for	10-6-14 that stated the decedent's checking and savings account
PTC	the filing of the bond and receipt for	balances totaled \$1,663.00. However,
Not.Cred.	blocked account.	the Final I&A filed 11-4-14 does not
Notice of		include this amount.
Hrg	Bond was filed on 10-30-14 and Letters	
Aff.Mail	issued on 11-4-14.	
Aff.Pub.	Inventory and Approisal filed 11 4 14	
Sp.Ntc.	Inventory and Appraisal filed 11-4-14 includes real property valued at	
Pers.Serv.	\$145,000.00, a vehicle valued at	
Conf.	\$9,500.00, and misc. furniture and	
Screen	personal effects valued at \$5,000.00, for	
Letters	a total of \$159,000.00.	
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 11-6-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 14 – Areyano
		1.4

15 Diana P. Pace (CONS/PE)

Atty

Case No. 14CEPR00815

Rindlisbacher, Curtis D. (for Timothy Warren Fletcher – Son – Conservator)
Status Hearing Re: Filing of the Bond

	TIMOTHY WARREN FLETCHER, Son, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Conservator of the Person	
	and Estate on 10-16-14 with bond of	1. Need bond of \$380,129.64 or
	\$380,129.64.	verified written status report pursuant to Local Rule 7.5.
	At the hearing on 10-16-14, the Court	pursuani io Local kule 7.5.
Aff.Sub.Wit.	set this status hearing for the filing of the	
Verified	bond.	
Inventory	7	
PTC	As of 11-6-14, bond has not been filed and Letters have not issued.	
Not.Cred.	and terrers have not issued.	
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 11-6-14
UCCJEA	_	Updates:
Citation	4	Recommendation:
FTB Notice		File 15 – Pace

16

Lloyd C Macklin III & Kayveon D Macklin

Case No. 11CEPR00512

Atty Macklin, Joyce (Pro Per – Paternal Grandmother – Petitioner)

Atty Smith, Deborrah (Pro Per – Maternal Grandmother – Guardian)

Petition for Visitation

Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters **Duties/Supp Objections** Video Receipt **CI Report** 9202 Order Χ Aff. Posting Status Rpt **UCCJEA** Citation **FTB Notice**

JOYCE MACKLIN, Paternal Grandmother, is Petitioner.

DEBORRAH SMITH, Maternal Grandmother, was appointed Guardian on 2-1-12.

Father: LLOYD C. MACKLIN, JR. Mother: DEBORRAH M. HARVEY

Paternal Grandfather: Lloyd C. Macklin Maternal Grandfather: Ronnie Green

Petitioner states she is trying to establish visitation rights with her grandchildren. She has just as much right to see them as Ms. Smith does. They are her son's children. Petitioner would like the Court to make the decision, not to be in Ms. Smith's hand. Petitioner requests visitation every Friday and Saturday and they can return Saturday evening before church.

Petitioner states that in the beginning, she and Ms. Smith agreed that they would both help out to care for the children while the parents get their lives together. But Petitioner found out later that her mind obviously had changed to some personal vendetta that Petitioner was not aware of. Ms. Smith does not want the father's side of the family to be involved at all. When Petitioner went to their house, she did not let her in, and said they were asleep. On the last court date, Ms. Smith made a statement to Your Honor that the children were traumatized by Petitioner's presence. Petitioner attended their church to see her grandchildren, and Ms. Smith stated as long as Petitioner would be attending, she was going to stop going to church.

Petitioner states there is no legitimate reason for Ms. Smith to think that she should not see her grandchildren, or to be the subject of slander or defamation. **NEEDS/PROBLEMS/COMMENTS:**

Note: Petitioner previously filed a Petition for Visitation on 11-13-13. At the hearing on 1-9-14, the parties agreed to participate in mediation and the petition was dismissed. Pursuant to the Mediation Referral Status Form received by the Court on 1-10-14, the Court was notified that the parties reached an agreement; however, nothing further was filed with the Court.

- The Court may require Notice of Hearing to be served on the parents:
 - Lloyd C. Macklin, Jr. (Father)
 - Deborrah M. Harvey (Mother)

Note: Petitioner's requested visitation schedule appears to conflict with visitation schedule ordered for the parents' visits pursuant to Minute Order of 3-14-13.

Reviewed by: skc
Reviewed on: 11-6-14
Updates:
Recommendation:
File 16 – Macklin

Durost, Linda K. (for Toni Richardson – Administrator)
Probate Status Hearing for Failure to File a First Account or Petition for Final Distribution

DOD: 06/02/2011	TONI RICHARDSON, daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Administrator with Limited	
	Authority, without bond, on 02/16/12.	Need First Account or Petition for
		Final Distribution or current written
Cont. from	Letters issued on 02/22/12.	status report pursuant to Local
Aff.Sub.Wit.	Partial No. 1 Inventory and Appraisal	Rule 7.5 which states in all matters
Verified	filed 04/16/2013 shows an estate valued	set for status hearing verified status reports must be filed no
Inventory	at \$175,500.00.	later than 10 days before the
PTC	Inventory and Appraisal filed	hearing. Status Reports must
Not.Cred.	05/14/2013 shows the estate	comply with the applicable code
Notice of	reappraised at \$170,000.00	requirements. Notice of the status
Hrg		hearing, together with a copy of
Aff.Mail	Order Confirming Sale of Real Property was filed 05/21/13.	the Status Report shall be served
Aff.Pub.	was nied 05/21/15.	on all necessary parties.
Sp.Ntc.	Receipt and Acknowledgment of Order for	, ,
Pers.Serv.	the Deposit of Money Into Blocked account	
Conf.	filed 09/20/2013 indicates \$105,594.07 was	
Screen	received.	
Letters	Notice of Status Hearing filed 09/15/2014 set	
Duties/Supp	this matter for hearing. Notice was mailed	
Objections	to Toni Richardson and Attorney Warren	
Video	Felger on 09/15/2014.	
Receipt	=	
CI Report 9202	=	
9202 Order	4	
Aff. Posting	1	Reviewed by: LV
Status Rpt	1	Reviewed on: 11/06/2014
UCCJEA	1	Updates:
Citation	1	Recommendation:
FTB Notice		File 17 – Bonham
		17

Elze, Kristina M. (Pro Per – Paternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

			NO TEMP REQUESTED	NE	EDS/PROBLEMS/COMMENTS:
			KRISTINA M. ELZE , Paternal Grandmother, is Petitioner.	1. 2.	Need Notice of Hearing. Need proof of personal service of
>	Aff.Sub.Wit. Verified Inventory		Father: RALPH J. ELZE Mother: TALITHA JAIME Paternal Grandfather: Ralph E. Elze		Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 or consent and waiver of notice or declaration of
	PTC		- Deceased		due diligence on: - Ralph J. Elze (Father)
	Notice of	Χ	Maternal Grandfather: Unknown Maternal Grandmother: Unknown		- Talitha Jaime (Mother) Note: The father is reportedly
	Hrg Aff.Mail	Χ	Siblings: Devine Keller, John Elze		incarcerated. Petitioner should be able to contact the facility in order
	Aff.Pub. Sp.Ntc.		Petitioner states the father is incarcerated and the mother is homeless. Petitioner is		to achieve service on the father.
~	Pers.Serv. Conf. Screen	X	the grandmother and has helped with the care and support of the minor since she was born. Petitioner has a stable job and	3.	Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code
>	Letters Duties/Supp		place of residence and a good relationship with the child.		§1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due
	Objections		Petitioner requests that the Court excuse		diligence on: - Maternal Grandfather
	Video Receipt		notice to the mother because she is living on the streets and Petitioner has no way		- Maternal Grandmother - Any siblings of the minor that are
>	CI Report Clearances		of communicating with her. She calls from different random numbers. Petitioner also		age 12 or older
>	Order		requests the Court excuse notice to the		
	Aff. Posting Status Rpt		father because he is incarcerated.		viewed by: skc viewed on: 11-6-14
~	UCCJEA		Court Investigator Charlotte Bien filed a		dates:
	Citation		report on 11-4-14.		commendation:
	FTB Notice			File	e 18 – Elze

Ruby Rodriguez & Heidy Rodriguez (GUARD/P)

19

Atty

Case No. 14CEPR00825

Martinez, Isaura (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Не	idy, 16		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
Ru	by, 14 ont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting	x	ISAURA MARTINEZ, maternal grandmother, is Petitioner. Father (Heidy): UNKNOWN Father (Ruby): ABEL RODRIGUEZ Mother: LUZ RODRIGUEZ Paternal grandparents: NOT LISTED Maternal grandfather: NOT LISTED Siblings: JOSHUA RODRIGUEZ, DESIREE OLAN, CHRISTOPHER OLAN Petitioner states that she has always cared for the girls and wants to continue caring for them. Court Investigator Julie Negrete filed a report on 11/03/14.	 Need Notice of Hearing. Need proof of service of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person at least 15 days before the hearing or Consent & Waiver of Notice or Declaration of Due Diligence for: Heidy's father (unknown) – personal service needed Abel Rodriguez (Ruby's Father) – personal service needed Luz Rodriguez (mother) – personal service needed Paternal grandparents – service by mail sufficient Maternal grandfather – service by mail sufficient Any siblings 12 years of age or older – service by mail sufficient Reviewed by: JF
	Status Rpt			Reviewed by: 31 Reviewed on: 11/06/14
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 19 – Rodriguez

Atty Ramos, Dalia (pro per – paternal grandmother/Petitioner)

Atty Ramos, Nathaniel M. (pro per – paternal step-grandfather/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 4			TEMPORARY EXPIRES 11/12/14	NEEDS/PROBLEMS/COMMENTS:
<u> </u>			DALIA RAMOS and NATHANIEL RAMOS, paternal grandmother and paternal step-grandfather, are Petitioners.	3. Need Notice of Hearing.4. Need proof of service of Notice of
Co ✓	Aff.Sub.Wit. Verified Inventory PTC Not.Cred.		Father: WILLIAM J. CONTINO, JR Declaration of Due Diligence filed 09/10/14 states that he is currently homeless and his whereabouts are unknown to Petitioners Mother: MONIQUE V. RAMOS -	Hearing with a copy of the Petition for Appointment of Guardian of the Person at least 15 days before the hearing or Consent & Waiver of Notice or Declaration of Due Diligence for: g. William J. Contino, Jr. (father) – personal service needed;
	Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc.	X	Declaration of Due Diligence filed 09/10/14 states that she is currently homeless and her whereabouts are unknown to Petitioners	unless diligence is found h. Monique V. Ramos (mother) – personal service needed; unless diligence is found i. William J. Contino, Sr.
✓ ✓ ✓	Pers.Serv. Conf. Screen Letters Duties/Supp	X	Paternal grandfather: WILLIAM J. CONTINO, SR. Maternal grandfather: ANDY RAMOS Maternal grandmother: HERTENCIA SEGURA	(paternal grandfather) – service by mail sufficient j. Andy Ramos (maternal grandfather) – service by mail sufficient k. Hertencia Segura (maternal
√	Objections Video Receipt CI Report 9202		Petitioner state that the parents abuse drugs and recently became homeless. Petitioners state Naveha's father asked them to care for her.	grandmother) – service by mail sufficient
✓ ✓	Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice		Court Investigator Julie Negrete filed a report on 11/03/14.	Reviewed by: JF Reviewed on: 11/06/14 Updates: Recommendation: File 20 – Contino
20				

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Case No. 14CEPR00899

Victor William White (CONS/P)
White, Stella M. (Pro Per – Mother – Petitioner) Atty Atty

Istanboulian, Flora (Court appointed for Proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

			NO TEMP REQEUSTED	NEEDS/PROBLEMS/COMMENTS:
			STELLA M. WHITE, Mother, is Petitioner and requests appointment as Probate Conservator of the Person with medical	Court Investigator advised rights on 10-23-14
	Aff.Sub.Wit.		consent powers under Probate Code §2355.	If this petition goes forward, the following issues exist:
~	Verified		Voting rights <u>not</u> affected	Need Capacity Declaration
	Inventory PTC		A capacity declaration has not been filed.	in support of medical consent powers.
	Not.Cred.		Petitioner states the proposed Conservatee suffers from autism and schizophrenia.	
_	Notice of Hrg		Petitioner states the proposed Conservatee misses his family. His current group home is	
~	Aff.Mail	W	unwilling to let him see them and he is	
	Aff.Pub.		saddened about this.	
	Sp.Ntc.		Control Production To Value (No. 1)	
~	Pers.Serv.	W	Court Investigator Jennifer Young filed a report on 11-4-14.	
~	Conf. Screen		1epon on 11-4-14.	
~	Letters			
~	Duties/Supp			
	Objections			
~	Video Receipt			
-	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 11-6-14
	UCCJEA			Updates:
~	Citation			Recommendation:
	FTB Notice			File 21 – White
				21

22 Atty

Brown, Anthony (Pro Per – Step-father – Petitioner)

Petition for Appointment of Temporary Guardianship of the Person

		TEMP GRANTED EX PARTE ON 10-31-14 EXPIRES 11-12-14	NEEDS/PROBLEMS/COMMENTS:
		GENERAL HEARING 1-12-15	
	Aff.Sub.Wit.	ANTHONY BROWN, JR., Step-father, is	
V		Petitioner.	
	Verified	Father: FABIAN E. SANTANA	
	Inventory PTC	- Personally served 11-3-14	
		- 	
>	Notice of	Mother: ALMA GUERRERO (Deceased)	
	Hrg	Paternal Grandfather: Not listed	
	Aff.Mail	Paternal Grandmother: Not listed	
	Aff.Pub.		
	Sp.Ntc.	Maternal Grandfather: Gerardo Guerrero	
~	Pers.Serv.	Maternal Grandmother: Andrea Flores	
~	Conf.	Petitioner states the mother died in a car	
	Screen	accident. The child had been living with	
~	Letters	Petitioner, his mother, and his maternal	
~	Duties/Supp	grandmother. On 10-29-14, the child's father, who has been absent and not	
	Objections	stable for his child, came and took the	
	Video	child and is refusing to allow the child to	
	Receipt	see his family or attend his mother's	
	CI Report	funeral. The child's father has revised to	
>	9202	pay child support and has also had domestic violence charges against him for	
	Order Aff. Posting	abuse on the mother.	Reviewed by: skc
	Status Rpt	- 	Reviewed by: 5KC
~	UCCJEA	Petitioner filed a separate declaration with	Updates:
	Citation	the mother's funeral arrangements (date,	Recommendation:
	FTB Notice	location).	File 22 – Santana